

# not-for-profit

## Dedicated to service.

Katz, Sapper & Miller is dedicated to helping not-for-profits make sure their finances are on the right track. We have committed top talent and substantial resources in order to provide the best, most extensive services.

Your organization faces the same challenges as any business – making the best use of available resources, growing to support more services, remaining financially viable, and providing accountability. In addition, you have to contend with financial situations unique to the not-for-profit world. KSM, with more than 75 years of experience in a broad range of industries, helps you address these issues confidently and efficiently.

Our services are specifically designed to add value and are focused on helping you accomplish your goals in the most productive, efficient way possible.

### OUR SERVICES INCLUDE:

Accounting and financial policies and procedures development and implementation

Audits and reviews of financial statements

Budgets, forecasting and projections

Functional cost methods and procedures review

Planned giving consultation

Strategic and organizational planning

Tax consultation and preparation

Technology consulting



### NOT-FOR-PROFIT ORGANIZATIONS WE SERVE:

Charitable organizations

Community development corporations

Country clubs

Fraternal organizations

Government-funded organizations

Health systems

Homeowners associations

HUD-sponsored/insured organizations

Museums

Nursing care facilities

Private foundations

Religious organizations

Retirement communities

Schools

Service organizations

Social clubs

Trade organizations

United Way agencies

Veterans organizations

Voluntary health and welfare organizations

Our Not-for-Profit Services Group members are personally, not just professionally, committed. Each individual is either a board member or volunteers for a local or regional not-for-profit organization. And as a firm, KSM supports charities, community organizations and not-for-profit programs. That means we have a first-hand understanding of the value of services provided and an awareness of the special challenges confronting organizations like yours.