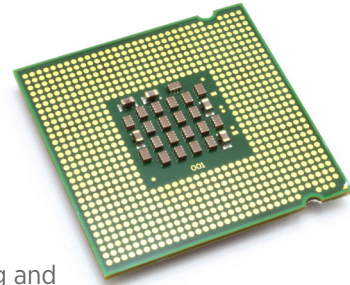


technology

The edge in knowledge.

Although technology is one of the most lucrative industries around, it is also one of the most competitive. At Katz, Sapper & Miller, we know the key to having an edge on the competition is to have a trusted advisor on your side.

From start-ups to well-known businesses, the members of our Technology Industry Services Group go beyond traditional accounting and tax services and address the issues unique to high-growth technology companies, such as how to preserve working capital and develop a sustainable business model. Our experience with these and other issues means we can help you make the most out of this complex business environment.



OUR SERVICES INCLUDE:

Audit, accounting, and financial services

- Audits, reviews, and compilations of financial statements and special purposes presentations
- Analysis of revenue streams and review of revenue recognition policies
- Agreed-upon procedures
- Accounting system design, software selection, and determination of accounting policies and internal controls

Tax services

- Tax planning, tax return preparation, and compliance
- Research tax credit consultation
- Proper entity and capital structuring
- Stock option/deferred compensation planning

Capital and financing

- Economic incentive grants and tax credit consultation
- Investor and board reporting consulting

Business consulting

- Financial mentoring, including financial budgeting and forecasting services
- Strategic business plan services
- Service Organization Control reports (formerly SAS 70 reports)
- Personnel recruitment and hiring assistance
- Employee benefit plan review and consultation
- Technology services, including processes, storage and retrieval, security, and compliance

KSM has helped businesses grow from start-up to success – and we are ready to help you.