

assurance

Rest assured.

When it comes to providing assurance services, Katz, Sapper & Miller stands out for our expertise in working with privately held companies, not-for-profit organizations, and governmental entities. We are skilled at evaluating business and control risks for our clients and understand the unique needs of both entrepreneurial businesses and not-for-profit entities.

We listen to you. Particularly, we work with you to find the right solutions to the myriad of tough accounting and reporting problems that affect your entity. We believe that each of our clients is unique and that their financial issues deserve special and thoughtful consideration. Our assurance specialists also consider the tax ramifications of your accounting decisions, keeping an eye on your bottom line. We also help you stay in compliance by advising you about appropriate internal controls and ways to improve your financial system.

We work closely with our clients to promote engagement efficiency, and we understand the value of staff continuity. Our staff retention rate is much higher than the industry norm, helping to ensure that our clients work year after year with people who are experienced with their business and industry.



OUR ASSURANCE SERVICES INCLUDE:

- Audits and reviews of financial statements and other presentations
- Agreed-upon procedures
- Projections and forecasts
- ERISA employee benefit plan audits
- Risk assessment and performance measurement
- Compliance audits (Yellow Book, HUD, Contractual)
- System and Organization Controls (SOC) reports
- Exams of securities held by trustees
- Advisory accounting and reporting

Katz, Sapper & Miller is routinely recognized for the thoroughness and efficiency of its assurance services work. Regardless of your need, we will help you improve your entity's internal control and make your financial reports more transparent and easier to understand.

Our long-term goal is to help improve your business.